

# PC 1 Summary Statement of Contributions and Expenditures

*please type or print legibly in black ink*

name of committee use full name

committee id number

**Give Seniors A Break**

**9726**

mailing address as it appears on Statement of Organization po box or street, city, state, zip code

**P.O. Box 429, Klamath Falls, OR 97601**

name of treasurer

day phone number

**Bill Sizemore**

**503-806-5187**

committee type, measure number or office:

**Chief Petitioner - IP#61**

This filing is an:  Original  Amendment  
 Primary 20  General 20  other: Chief Petitioner Sept 2007  
 1st pre-election  2nd pre-election  Post-election  20\_\_ Sept. Suppl.  Report of Initial Assets

**A Totals for this Accounting Period**      **B Cumulative Totals for this Election**

**contributions**

<b>1</b>	cash contributions accounting period total from PC 2		11,285.00		11,285.00
<b>2</b>	loans received (non-exempt) accounting period total from PC 2	+	0.00	+	0.00
<b>3</b>	total cash contributions lines 1+2	=	11,285.00	=	11,285.00
<b>4</b>	in-kind accounting period total from PC 2	+	0.00	+	0.00
<b>5</b>	total contributions lines 3+4	=	11,285.00	=	11,285.00

**expenditures**

<b>6</b>	cash expenditures accounting period total from PC 3		10,506.00		10,506.00
<b>7</b>	loan payments (non-exempt) accounting period total from PC 3	+	0.00	+	0.00
<b>8</b>	total cash expenditures lines 6+7	=	10,506.00	=	10,506.00
<b>9</b>	in-kind accounting period total from PC 2	+	0.00	+	0.00
<b>10</b>	total expenditures lines 8+9	=	10,506.00	=	10,506.00

**cash balance**

<b>11</b>	beginning cash balance line 20 of previous report		0.00
<b>12</b>	total contributions line 5	+	11,285.00
<b>13</b>	other receipts accounting period total from PC 4A	+	8.42
<b>14</b>	loans received (exempt) accounting period total from PC 4A	+	0.00
<b>15</b>	contribution subtotal lines 11+12+13+14	=	11,293.42
<b>16</b>	total expenditures line 10		10,506.00
<b>17</b>	other disbursements accounting period total from PC 4B	+	0.00
<b>18</b>	loan payments (exempt) accounting period total from PC 4B	+	0.00
<b>19</b>	expenditure subtotal lines 16+17+18	=	10,506.00
<b>20</b>	ending cash balance line 15 minus line 19	=	787.42

**for office use only**

RECEIVED  
 2008 MAR 11 AM 8:37  
 CLERK OF THE STATE

# PC 1 Summary Statement of Contributions and Expenditures

*please type or print legibly in black ink*

rev 1/06

name of committee *use full name*

committee id number

**Give Seniors A Break**

**9726**

This filing is an:  Original  Amendment  
 Primary 20  General 20  other: CP 9/07  
 1st pre-election  2nd pre-election  Post-election  20\_\_ Sept. Suppl.  Report of Initial Assets

loan summary		
21	beginning outstanding loans <i>line 29 of previous report</i>	0.00
22	loans received (non-exempt) <i>line 2</i>	+ 0.00
23	loans received (exempt) <i>line 14</i>	+ 0.00
24	loans received subtotal <i>lines 21+22+23</i>	= 0.00
25	loan payments (non-exempt) <i>line 7</i>	0.00
26	loan payments (exempt) <i>line 18</i>	+ 0.00
27	forgiven loans <i>total loans forgiven during this acctg. period</i>	+ 0.00
28	loan payment subtotal <i>lines 25+26+27</i>	= 0.00
29	total outstanding loans <i>line 24 minus line 28</i>	= 0.00
personal expenditure summary		
30	beginning outstanding personal expenditures <i>line 36 of previous report</i>	0.00
31	personal expenditures <i>accounting period total from PC 3A</i>	+ 0.00
32	personal expenditure subtotal <i>lines 30+31</i>	= 0.00
33	personal expenditure reimbursements <i>total expenditures on PC 3 with purpose code R</i>	0.00
34	forgiven personal expenditures <i>total forgiven this acctg. period</i>	+ 0.00
35	reimbursement subtotal <i>lines 33+34</i>	= 0.00
36	outstanding personal expenditures <i>line 32 minus line 35</i>	= 0.00
financial status at close of accounting period		
37	ending cash balance <i>line 20</i>	787.42
38	accounts receivable <i>accounting period total from PC 5</i>	+ 0.00
39	subtotal <i>lines 37+38</i>	= 787.42
40	total outstanding loans <i>line 29</i>	0.00
41	outstanding personal expenditures <i>line 36</i>	+ 0.00
42	accounts payable <i>accounting period total from PC 6</i>	+ 3,919.00
43	subtotal <i>lines 40+41+42</i>	= 3,919.00
44	balance/deficit <i>line 39 minus line 43; indicate + or - balance</i>	= -3,131.58

**for office use only**

RECEIVED  
 2008 MAR 11 AM 8:37  
 SECRETARY OF THE STATE

I, name of candidate or treasurer Bill Sizemore, hereby certify that the above statement and the attached supporting reports are true and correct.

signature of candidate or treasurer

date signed

3-10-08

# PC 2 Amendment Cash Contributions, Loans Received and In-Kind

*please type or print legibly in black ink; list only one entry per line*

rev 1/08

name of committee use full name

committee ID number

**Give Seniors A Break**

**9726**

page 1 of 1

- Primary 20\_\_   
  General 20\_\_   
  other: Chief Petitioner Sept 2007  
 1st pre-election   
  2nd pre-election   
  Post-election   
  20\_\_ Sept. Suppl.   
  Report of Initial Assets

**Code 1 Contributor Type**

**Code 2 Contribution Type**

- B** Business Entity                      **L** Labor Organization  
**C** Political Committee                  **O** Other  
**F** Candidate's Immediate Family      **P** Political Party Committee  
**I** Individual

- CA** Cash  
**CO** Cosigner Obligation  
**IK** In-Kind  
**LR** Loan Received

amending page# and line#	name and address of contributor	amount of contribution	in-kind purpose	
date received	occupational information* or contributing committee's ID#	contributor aggregate	code 1	code 2

*\*occupational information includes occupation, employer's name, city and state or self-employed*

page 1 line 1 <input type="checkbox"/> new entry <input checked="" type="checkbox"/> correcting <input type="checkbox"/> deleting  6/1/07 - 9/1/07	Miscellaneous Contributions \$100 and Under	\$ 11,285.00		CA
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting		\$		
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting		\$		
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting		\$		
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting		\$		
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting		\$		

RECEIVED  
 2008 APR 11 AM 8:37  
 SECRETARY OF THE STATE

signature \_\_\_\_\_

signature of candidate or treasurer \_\_\_\_\_

3-10-08

date signed \_\_\_\_\_

for office use only

# PC 3 Amendment Cash Expenditures and Loan Payments

*please type or print legibly in black ink; list only one entry per line*

rev 1/06

name of committee *use full name*

committee ID number

Give Seniors A Break

9726

page 1 of 1

- Primary 20\_\_   
  General 20\_\_   
  other: Chief Petitioner Sept 2007  
 1st pre-election   
  2nd pre-election   
  Post-election   
  20\_\_ Sept. Suppl.   
  Report of Initial Assets

**Purpose Codes**

- |   |  |
|---|--|
| <b>A</b> Agent                                      | <b>O</b> Other Advertising (yard signs, buttons, etc.) |
| <b>B</b> Broadcast Advertising (Radio, TV)          | <b>P</b> Postage                                       |
| <b>C</b> Cash Contributions                         | <b>R</b> Reimbursement for Personal Expenditures       |
| <b>F</b> Fundraising Event Expenses                 | <b>S</b> Surveys and Polls                             |
| <b>G</b> General Operational Expenses               | <b>T</b> Travel Expenses                               |
| <b>I</b> Interest Payment                           | <b>U</b> Utilities                                     |
| <b>L</b> Literature, Brochures, Printing            | <b>W</b> Wages, Salaries, Benefits                     |
| <b>M</b> Management Services                        | <b>Y</b> Petition Circulators                          |
| <b>N</b> Newspaper and Other Periodical Advertising | <b>Z</b> Preparation and Production of Advertising     |

**Expenditure Types**

- CA** Cash  
**LP** Loan Payment

amending page# and line#	check #	name and address of payee* committee ID# if applicable	purpose	exp. type	amount of expenditure	paid to A/P
--------------------------	---------	---	---------	-----------	-----------------------	-------------

\*address includes city, or county if no city, and state

page ____ line ____ <input checked="" type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting 8/10/07	ACH	Wells Fargo Bank Klamath Falls, OR	G - Bank Fee	CA	\$ 6.00	<input type="checkbox"/>
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting					\$	<input type="checkbox"/>
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting					\$	<input type="checkbox"/>
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting					\$	<input type="checkbox"/>
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting					\$	<input type="checkbox"/>

RECEIVED  
 2008 MAR 11 AM 8:37  
 SECRETARY OF THE STATE

signature \_\_\_\_\_  
 signature of candidate or treasurer \_\_\_\_\_  
 date signed 3-10-08

for office use only

# PC 4A Amendment Other Receipts

*please type or print legibly in black ink; list only one entry per line*

rev 1/06

name of committee <i>use full name</i>	committee ID number	page <u>1</u> of <u>1</u>
Give Seniors A Break	9726	

Primary 20\_\_   
  General 20\_\_   
  other: Chief Petitioner Sept 2007  
 1st pre-election   
  2nd pre-election   
  Post-election   
  20\_\_ Sept. Suppl.   
  Report of Initial Assets

### Other Receipt Transaction Type Codes

- EL Exempt Loan Proceeds
- FM Items Sold at Fair Market Value
- IN Interest/Investment Income
- OM Miscellaneous *provide a description*
- RF Refunds and Rebates

amending page# and line#	name <small>required for codes EL, OM and RF optional for codes FM and IN</small>	other receipt transaction type code	other receipt amount
page ____ line ____ <input checked="" type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting  7/10/07	Wells Fargo Bank Klamath Falls, OR	IN	\$ 0.05
page ____ line ____ <input checked="" type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting  8/10/07	Wells Fargo Bank Klamath Falls, OR	IN	\$ 8.37
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting			\$
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting			\$
page ____ line ____ <input type="checkbox"/> new entry <input type="checkbox"/> correcting <input type="checkbox"/> deleting			\$

RECEIVED  
 2009 MAR 11 AM 8:37  
 SECRETARY OF THE STATE

signature	for office use only
signature of candidate of treasurer _____ date signed <u>3-10-08</u>	